

**ADECUACION DE CAPITAL**  
**St. Georges Bank & Company, Inc.**  
**JUNIO 2010**  
**(En Millones de Balboas)**

|                         | 2008         |        | 2009        |        |              |        |               |        |              |        | 2010        |        |              |        |               |      |              |      |
|-------------------------|--------------|--------|-------------|--------|--------------|--------|---------------|--------|--------------|--------|-------------|--------|--------------|--------|---------------|------|--------------|------|
|                         | TRIMESTRE IV |        | TRIMESTRE I |        | TRIMESTRE II |        | TRIMESTRE III |        | TRIMESTRE IV |        | TRIMESTRE I |        | TRIMESTRE II |        | TRIMESTRE III |      | TRIMESTRE IV |      |
|                         | MONTO        | POND   | MONTO       | POND   | MONTO        | POND   | MONTO         | POND   | MONTO        | POND   | MONTO       | POND   | MONTO        | POND   | MONTO         | POND | MONTO        | POND |
| CATEGORIA 1             | 124.00       | 0.00   | 122.14      | 0.00   | 108.41       | 0.00   | 168.32        | 0.00   | 203.69       | 0.00   | 222.68      | 0.00   | 214.02       | 0.00   | 0.00          | 0.00 | 0.00         | 0.00 |
| CATEGORIA 2             | 19.38        | 1.94   | 45.36       | 4.54   | 49.86        | 4.99   | 62.49         | 6.25   | 61.36        | 6.14   | 57.11       | 5.71   | 44.69        | 4.47   | 0.00          | 0.00 | 0.00         | 0.00 |
| CATEGORIA 3             | 37.27        | 7.45   | 20.54       | 4.11   | 30.64        | 6.13   | 24.27         | 4.85   | 26.15        | 5.23   | 9.78        | 1.96   | 8.68         | 1.74   | 0.00          | 0.00 | 0.00         | 0.00 |
| CATEGORIA 4             | 22.22        | 11.11  | 27.31       | 13.66  | 27.79        | 13.90  | 24.55         | 12.27  | 27.87        | 13.94  | 51.63       | 25.81  | 66.86        | 33.43  | 0.00          | 0.00 | 0.00         | 0.00 |
| CATEGORIA 5             | 237.47       | 237.47 | 227.45      | 227.45 | 265.72       | 265.72 | 240.57        | 240.57 | 259.84       | 259.84 | 242.82      | 242.82 | 245.70       | 245.70 | 0.00          | 0.00 | 0.00         | 0.00 |
| CATEGORIA 6             | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00   | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00 | 0.00         | 0.00 |
| CATEGORIA 7             | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 2.43          | 3.64   | 2.45         | 3.68   | 2.79        | 4.18   | 2.55         | 3.83   | 0.00          | 0.00 | 0.00         | 0.00 |
| INSTRUMENTOS DERIVADOS  | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00   | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00 | 0.00         | 0.00 |
| TOTAL DE ACTIVOS        | 440.33       | 257.97 | 442.81      | 249.75 | 482.44       | 290.74 | 522.62        | 267.59 | 581.36       | 288.82 | 586.80      | 280.48 | 582.51       | 289.16 | 0.00          | 0.00 | 0.00         | 0.00 |
| MENOS PROVISIONES PARA  | 3.30         | 0.00   | 3.22        | 0.00   | 3.07         | 0.00   | 2.77          | 0.00   | 2.50         | 0.00   | 2.10        | 0.00   | 2.24         | 0.00   | 0.00          | 0.00 | 0.00         | 0.00 |
| ACTIVOS DE RIESGO       | 437.04       | 254.67 | 439.59      | 246.52 | 479.37       | 287.67 | 519.86        | 264.82 | 578.86       | 286.32 | 584.70      | 278.38 | 580.27       | 286.92 | 0.00          | 0.00 | 0.00         | 0.00 |
| FONDOS DE CAPITAL       | 28.27        | 0.00   | 28.66       | 0.00   | 29.80        | 0.00   | 30.93         | 0.00   | 32.89        | 0.00   | 34.01       | 0.00   | 34.40        | 0.00   | 0.00          | 0.00 | 0.00         | 0.00 |
| RELACION DE PONDERACION | 0.00         | 11.10  | 0.00        | 11.62  | 0.00         | 10.36  | 0.00          | 11.68  | 0.00         | 11.49  | 0.00        | 12.22  | 0.00         | 11.99  | 0.00          | 0.00 | 0.00         | 0.00 |