

**GLOBAL BANK CORPORATION**  
**ESTADISTICAS FINANCIERAS**  
**A MARZO 2013**  
**( En Miles de Balboas )**

|                                       | 2011         | 2012         |              |              |              | 2013         |       |            |           |
|---------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|------------|-----------|
|                                       | Diciembre    | Marzo        | Junio        | Septiembre   | Diciembre    | Marzo        | Junio | Septiembre | Diciembre |
| <b>BALANCE DE SITUACION</b>           |              |              |              |              |              |              |       |            |           |
| TOTAL DE ACTIVOS                      | 3,394,738.84 | 3,301,616.38 | 3,419,936.68 | 3,527,905.43 | 3,705,969.03 | 3,692,949.32 | 0.00  | 0.00       | 0.00      |
| ACTIVOS LIQUIDOS                      | 495,963.17   | 424,487.74   | 422,299.29   | 389,674.15   | 424,958.09   | 448,932.96   | 0.00  | 0.00       | 0.00      |
| TOTAL DE PRESTAMOS                    | 2,670,779.96 | 2,668,675.82 | 2,787,133.73 | 2,942,820.51 | 3,069,871.07 | 3,054,887.38 | 0.00  | 0.00       | 0.00      |
| LOCALES                               | 2,177,912.89 | 2,217,147.01 | 2,325,466.65 | 2,482,899.64 | 2,569,015.63 | 2,684,507.31 | 0.00  | 0.00       | 0.00      |
| EXTRANJEROS                           | 492,867.07   | 451,528.81   | 461,667.08   | 459,920.87   | 500,855.44   | 370,380.07   | 0.00  | 0.00       | 0.00      |
| TOTAL DE INVERSIONES                  | 50,743.26    | 55,753.65    | 50,793.65    | 50,693.98    | 50,702.25    | 51,646.25    | 0.00  | 0.00       | 0.00      |
| TOTAL DE DEPOSITOS                    | 2,441,422.80 | 2,343,393.77 | 2,355,331.47 | 2,465,411.00 | 2,495,369.62 | 2,484,853.17 | 0.00  | 0.00       | 0.00      |
| LOCALES                               | 2,018,775.71 | 2,106,273.26 | 2,089,414.86 | 2,180,003.25 | 2,219,761.28 | 2,209,689.84 | 0.00  | 0.00       | 0.00      |
| DEPOSITOS DE OFICIALES                | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00  | 0.00       | 0.00      |
| DEPOSITOS DE PARTICULARES             | 1,881,787.91 | 1,944,361.55 | 1,977,450.04 | 2,055,517.57 | 2,073,957.45 | 2,083,917.30 | 0.00  | 0.00       | 0.00      |
| DEPOSITOS DE BANCOS                   | 136,987.80   | 161,911.71   | 111,964.82   | 124,485.68   | 145,803.82   | 125,772.55   | 0.00  | 0.00       | 0.00      |
| EXTRANJEROS                           | 422,647.08   | 237,120.51   | 265,916.62   | 285,407.76   | 275,608.35   | 275,163.33   | 0.00  | 0.00       | 0.00      |
| DEPOSITOS DE OFICIALES                | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00         | 0.00  | 0.00       | 0.00      |
| DEPOSITOS DE PARTICULARES             | 156,023.39   | 133,787.04   | 153,865.22   | 182,086.93   | 188,072.17   | 193,326.77   | 0.00  | 0.00       | 0.00      |
| DEPOSITOS DE BANCOS                   | 266,623.69   | 103,333.48   | 112,051.39   | 103,320.83   | 87,536.17    | 81,836.56    | 0.00  | 0.00       | 0.00      |
| PATRIMONIO TOTAL                      | 259,693.49   | 277,174.24   | 268,750.81   | 277,443.25   | 307,837.28   | 314,462.82   | 0.00  | 0.00       | 0.00      |
| <b>PROMEDIO (12 MESES)</b>            |              |              |              |              |              |              |       |            |           |
| TOTAL DE ACTIVOS                      | 3,072,489.66 | 3,086,738.83 | 3,205,611.77 | 3,338,250.66 | 3,550,353.93 | 3,497,282.85 | 0.00  | 0.00       | 0.00      |
| ACTIVOS GENERADORES DE INGRESOS       | 2,259,193.50 | 2,341,433.40 | 2,632,685.05 | 2,753,795.15 | 2,921,048.26 | 2,915,481.55 | 0.00  | 0.00       | 0.00      |
| TOTAL DE PRESTAMOS                    | 2,208,395.40 | 2,288,124.04 | 2,581,892.41 | 2,703,081.90 | 2,870,325.51 | 2,861,781.60 | 0.00  | 0.00       | 0.00      |
| TOTAL DE INVERSIONES                  | 50,798.10    | 53,309.36    | 50,792.65    | 50,713.25    | 50,722.75    | 53,699.95    | 0.00  | 0.00       | 0.00      |
| PATRIMONIO TOTAL                      | 240,537.07   | 254,990.73   | 250,989.26   | 257,621.20   | 283,765.38   | 295,818.53   | 0.00  | 0.00       | 0.00      |
| <b>ESTADO DE GANANCIAS Y PERDIDAS</b> |              |              |              |              |              |              |       |            |           |
| INGRESOS POR INTERESES                | 142,492.64   | 40,782.17    | 83,416.47    | 127,537.95   | 174,863.63   | 46,441.84    | 0.00  | 0.00       | 0.00      |
| EGRESOS DE OPERACIONES                | 83,328.79    | 23,293.00    | 46,932.69    | 71,158.68    | 97,811.50    | 26,296.92    | 0.00  | 0.00       | 0.00      |
| INGRESO NETO DE INTERESES             | 59,163.84    | 17,489.17    | 36,483.77    | 56,379.27    | 77,052.13    | 20,144.92    | 0.00  | 0.00       | 0.00      |
| OTROS INGRESOS                        | 53,684.40    | 7,105.10     | 23,250.73    | 32,684.25    | 69,654.37    | 8,335.22     | 0.00  | 0.00       | 0.00      |
| INGRESO DE OPERACIONES                | 112,848.24   | 24,594.27    | 59,734.50    | 89,063.52    | 146,706.50   | 28,480.14    | 0.00  | 0.00       | 0.00      |

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|---|-----------|-----------|-----------|------------|-----------|-----------|-------|------------|-----------|
|   | Diciembre | Marzo     | Junio     | Septiembre | Diciembre | Marzo     | Junio | Septiembre | Diciembre |
| EGRESOS GENERALES   | 65,285.80 | 15,332.71 | 38,222.01 | 55,526.67  | 73,865.32 | 17,954.50 | 0.00  | 0.00       | 0.00      |
| UTILIDAD ANTES DE PROVISIONES   | 47,562.43 | 9,261.56  | 21,512.49 | 33,536.85  | 72,841.18 | 10,525.64 | 0.00  | 0.00       | 0.00      |
| UTILIDAD DEL PERIODO  | 34,192.43 | 6,761.56  | 12,637.49 | 22,536.85  | 59,716.18 | 8,400.64  | 0.00  | 0.00       | 0.00      |
| <b>CALIDAD DE ACTIVOS</b>   |           |           |           |            |           |           |       |            |           |
| TOTAL DE PRESTAMOS VENCIDOS   | 19,726.97 | 19,746.97 | 17,394.08 | 22,340.90  | 23,868.17 | 23,680.51 | 0.00  | 0.00       | 0.00      |
| TOTAL PROVISIONES PARA PRESTAMOS  | 34,314.10 | 35,938.19 | 38,996.23 | 40,291.88  | 39,967.20 | 41,199.90 | 0.00  | 0.00       | 0.00      |
| PRESTAMOS VENCIDOS / PRESTAMOS TOTALES (%)                                    | 0.74      | 0.74      | 0.62      | 0.76       | 0.78      | 0.78      | 0.00  | 0.00       | 0.00      |
| PROVISIONES / PRESTAMOS VENCIDOS (%)  | 173.95    | 181.99    | 224.19    | 180.35     | 167.45    | 173.98    | 0.00  | 0.00       | 0.00      |
| PROVISIONES PARA PRESTAMOS / PRESTAMOS TOTALES (%)                            | 1.28      | 1.35      | 1.40      | 1.37       | 1.30      | 1.35      | 0.00  | 0.00       | 0.00      |
| <b>RAZONES DE CAPITAL</b>   |           |           |           |            |           |           |       |            |           |
| PATRIMONIO / ACTIVOS TOTALES (%)  | 7.65      | 8.40      | 7.86      | 7.86       | 8.31      | 8.52      | 0.00  | 0.00       | 0.00      |
| PATRIMONIO / ACTIVOS GENERADORES DE INGRESOS (%)                              | 9.54      | 10.17     | 9.47      | 9.27       | 9.86      | 10.12     | 0.00  | 0.00       | 0.00      |
| PATRIMONIO / PRESTAMOS TOTALES (%)  | 9.72      | 10.39     | 9.64      | 9.43       | 10.03     | 10.29     | 0.00  | 0.00       | 0.00      |
| INDICE DE ADECUACION DE CAPITAL   | 14.16     | 15.25     | 15.03     | 14.95      | 14.21     | 15.12     | 0.00  | 0.00       | 0.00      |
| <b>LIQUIDEZ</b>   |           |           |           |            |           |           |       |            |           |
| ACTIVOS LIQUIDOS / TOTAL DE DEPOSITOS (%)                                     | 20.31     | 18.11     | 17.93     | 15.81      | 17.03     | 18.07     | 0.00  | 0.00       | 0.00      |
| ACTIVOS LIQUIDOS / ACTIVOS TOTALES (%)  | 14.61     | 12.86     | 12.35     | 11.05      | 11.47     | 12.16     | 0.00  | 0.00       | 0.00      |
| ACTIVOS LIQUIDOS + INVERSIONES / DEPOSITOS TOTALES (%)                        | 22.39     | 20.49     | 20.09     | 17.86      | 19.06     | 20.15     | 0.00  | 0.00       | 0.00      |
| <b>RENTABILIDAD</b>   |           |           |           |            |           |           |       |            |           |
| UTILIDAD NETA / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%)                | 1.51      | 1.16      | 0.96      | 1.09       | 2.04      | 1.15      | 0.00  | 0.00       | 0.00      |
| UTILIDAD NETA / TOTAL DE ACTIVOS (PROMEDIO) (%)                               | 1.11      | 0.88      | 0.79      | 0.90       | 1.68      | 0.96      | 0.00  | 0.00       | 0.00      |
| UTILIDAD NETA / PATRIMONIO TOTAL (PROMEDIO) (%)                               | 14.22     | 10.61     | 10.07     | 11.66      | 21.04     | 11.36     | 0.00  | 0.00       | 0.00      |
| INGRESOS POR INTERESES / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%)       | 6.31      | 6.97      | 6.34      | 6.18       | 5.99      | 6.37      | 0.00  | 0.00       | 0.00      |
| EGRESOS OPERACIONES / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%)          | 3.69      | 3.98      | 3.57      | 3.45       | 3.35      | 3.61      | 0.00  | 0.00       | 0.00      |
| INGRESOS NETOS POR INTERESES / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%) | 2.62      | 2.99      | 2.77      | 2.73       | 2.64      | 2.76      | 0.00  | 0.00       | 0.00      |
| EGRESOS GENERALES / INGRESOS DE OPERACIONES (%)                               | 57.85     | 62.34     | 63.99     | 62.35      | 50.35     | 63.04     | 0.00  | 0.00       | 0.00      |
| OTROS INGRESOS / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%)               | 2.38      | 1.21      | 1.77      | 1.58       | 2.38      | 1.14      | 0.00  | 0.00       | 0.00      |
| <b>PRODUCTIVIDAD</b>  |           |           |           |            |           |           |       |            |           |
| NUMERO DE EMPLEADOS   | 1,095.00  | 1,126.00  | 1,179.00  | 1,201.00   | 1,229.00  | 1,270.00  | 0.00  | 0.00       | 0.00      |

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|--------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|-------|------------|-----------|
|                                | Diciembre    | Marzo        | Junio        | Septiembre   | Diciembre    | Marzo        | Junio | Septiembre | Diciembre |
| NUMERO DE SUCURSALES           | 32.00        | 32.00        | 32.00        | 32.00        | 32.00        | 32.00        | 0.00  | 0.00       | 0.00      |
| PRESTAMOS / EMPLEADOS          | 2,439.07     | 2,370.05     | 2,363.98     | 2,450.31     | 2,497.86     | 2,405.42     | 0.00  | 0.00       | 0.00      |
| DEPOSITOS TOTALES / EMPLEADOS  | 2,229.61     | 2,081.17     | 1,997.74     | 2,052.80     | 2,030.41     | 1,956.58     | 0.00  | 0.00       | 0.00      |
| UTILIDAD NETA / EMPLEADOS      | 31.23        | 6.00         | 10.72        | 18.77        | 48.59        | 6.61         | 0.00  | 0.00       | 0.00      |
| TASA DE CRECIMIENTO (12 MESES) |              |              |              |              |              |              |       |            |           |
| ACTIVOS (%)                    | 23.43        | 14.96        | 14.33        | 12.05        | 9.17         | 11.85        | 0.00  | 0.00       | 0.00      |
| PRESTAMOS (%)                  | 52.96        | 39.90        | 17.27        | 19.46        | 14.94        | 14.47        | 0.00  | 0.00       | 0.00      |
| LOCALES (%)                    | 25.74        | 18.21        | 20.15        | 26.05        | 17.96        | 21.08        | 0.00  | 0.00       | 0.00      |
| EXTRANJEROS (%)                | 3,452.85     | 1,313.39     | 4.66         | (6.82)       | 1.62         | (17.97)      | 0.00  | 0.00       | 0.00      |
| DEPOSITOS (%)                  | 15.23        | 7.71         | 6.70         | 6.08         | 2.21         | 6.04         | 0.00  | 0.00       | 0.00      |
| LOCALES (%)                    | 13.92        | 16.18        | 14.02        | 13.38        | 9.96         | 4.91         | 0.00  | 0.00       | 0.00      |
| EXTRANJEROS (%)                | 21.93        | (34.63)      | (29.08)      | (28.88)      | (34.79)      | 16.04        | 0.00  | 0.00       | 0.00      |
| PATRIMONIO (%)                 | 17.31        | 19.06        | 15.23        | 16.67        | 18.54        | 13.45        | 0.00  | 0.00       | 0.00      |
| UTILIDAD NETA (%)              | 44.66        | 76.57        | 236.59       | 88.65        | 74.65        | 24.24        | 0.00  | 0.00       | 0.00      |
| CLASIFICACION PRESTAMOS        |              |              |              |              |              |              |       |            |           |
| NORMAL                         | 2,632,183.04 | 2,625,588.21 | 2,748,262.35 | 2,901,897.73 | 3,008,124.59 | 2,995,220.28 | 0.00  | 0.00       | 0.00      |
| MENCION ESPECIAL               | 30,017.51    | 37,439.83    | 36,650.91    | 36,556.34    | 56,531.85    | 59,254.36    | 0.00  | 0.00       | 0.00      |
| SUBNORMAL                      | 24,804.95    | 24,392.89    | 25,089.20    | 23,334.70    | 23,765.89    | 21,787.96    | 0.00  | 0.00       | 0.00      |
| DUDOSO                         | 16,968.59    | 15,665.85    | 14,187.42    | 16,693.29    | 19,380.16    | 18,746.13    | 0.00  | 0.00       | 0.00      |
| IRRECUPERABLE                  | 1,119.98     | 1,527.23     | 1,940.08     | 4,630.34     | 2,035.79     | 1,078.53     | 0.00  | 0.00       | 0.00      |
| TASA DE INTERES ACTIVA         |              |              |              |              |              |              |       |            |           |
| COMERCIO                       |              |              |              |              |              |              |       |            |           |
| ZONA LIBRE                     | 6.53         | 6.35         | 6.32         | 5.65         |              |              |       |            |           |
| AL POR MAYOR                   |              |              |              |              | 6.52         | 6.58         | 0.00  | 0.00       | 0.00      |
| RESTO DEL PAIS                 | 8.45         | 7.46         | 7.51         | 7.47         |              |              |       |            |           |
| AL POR MENOR                   | 8.58         | 7.90         | 7.95         | 7.81         | 7.76         | 7.64         | 0.00  | 0.00       | 0.00      |
| CONSUMO                        |              |              |              |              |              |              |       |            |           |
| VIVIENDA HIPOTECARIA           | 4.61         | 4.80         | 4.48         | 4.50         | 4.49         | 4.50         | 0.00  | 0.00       | 0.00      |
| PRESTAMO PERSONAL AUTO         | 8.30         | 7.75         | 7.70         | 7.66         | 7.59         | 7.53         | 0.00  | 0.00       | 0.00      |

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|                        | Diciembre | Marzo | Junio | Septiembre | Diciembre | Marzo | Junio | Septiembre | Diciembre |
| PRESTAMO PERSONAL      | 8.42      | 8.86  | 8.79  | 8.70       | 8.60      | 8.53  | 0.00  | 0.00       | 0.00      |
| TARJETA DE CREDITO     | 15.00     | 14.38 | 14.38 | 14.36      | 14.54     | 16.09 | 0.00  | 0.00       | 0.00      |
| TASA DE INTERES PASIVA |           |       |       |            |           |       |       |            |           |
| PERSONA NATURAL        | 3.44      | 3.88  | 3.88  | 3.86       | 3.86      | 3.85  | 0.00  | 0.00       | 0.00      |
| PERSONA JURIDICA       | 3.61      | 3.87  | 3.86  | 3.86       | 3.85      | 3.86  | 0.00  | 0.00       | 0.00      |