

BANCO ALIADO, S.A.
ESTADISTICAS FINANCIERAS
A JUNIO 2014
(En Miles de Balboas)

| | 2012 | 2013 | | | | 2014 | | | |
|---------------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|-----------|
| | Diciembre | Marzo | Junio | Septiembre | Diciembre | Marzo | Junio | Septiembre | Diciembre |
| BALANCE DE SITUACION | | | | | | | | | |
| TOTAL DE ACTIVOS | 1,689,944.99 | 1,759,209.68 | 1,924,943.65 | 1,924,354.52 | 1,957,377.99 | 1,947,572.86 | 2,174,538.78 | 0.00 | 0.00 |
| ACTIVOS LIQUIDOS | 310,104.07 | 329,837.50 | 394,714.11 | 331,524.22 | 343,125.77 | 328,348.86 | 492,485.21 | 0.00 | 0.00 |
| TOTAL DE PRESTAMOS | 1,107,609.81 | 1,144,697.45 | 1,225,012.97 | 1,238,855.41 | 1,184,964.05 | 1,192,335.28 | 1,263,286.99 | 0.00 | 0.00 |
| LOCALES | 950,136.09 | 992,048.77 | 1,047,436.24 | 1,057,458.43 | 979,771.45 | 988,820.02 | 1,050,879.60 | 0.00 | 0.00 |
| EXTRANJEROS | 157,473.71 | 152,648.68 | 177,576.73 | 181,396.98 | 205,192.60 | 203,515.26 | 212,407.38 | 0.00 | 0.00 |
| TOTAL DE INVERSIONES | 242,947.89 | 256,163.38 | 274,022.83 | 327,454.91 | 398,279.68 | 393,297.95 | 381,685.83 | 0.00 | 0.00 |
| TOTAL DE DEPOSITOS | 1,311,881.62 | 1,333,385.35 | 1,479,610.42 | 1,461,239.22 | 1,467,196.16 | 1,469,085.07 | 1,593,501.77 | 0.00 | 0.00 |
| LOCALES | 1,010,044.54 | 1,006,274.73 | 1,133,477.48 | 1,108,308.39 | 1,129,307.63 | 1,138,890.36 | 1,235,326.45 | 0.00 | 0.00 |
| DEPOSITOS DE OFICIALES | 5,015.14 | 1,011.57 | 5,005.26 | 5,788.13 | 5,000.00 | 5,000.00 | 0.00 | 0.00 | 0.00 |
| DEPOSITOS DE PARTICULARES | 899,683.08 | 917,630.43 | 1,024,158.11 | 1,007,074.29 | 1,000,006.26 | 1,020,117.01 | 1,097,795.42 | 0.00 | 0.00 |
| DEPOSITOS DE BANCOS | 105,346.31 | 87,632.73 | 104,314.11 | 95,445.97 | 124,301.38 | 113,773.35 | 137,531.03 | 0.00 | 0.00 |
| EXTRANJEROS | 301,837.09 | 327,110.62 | 346,132.94 | 352,930.83 | 337,888.53 | 330,194.71 | 358,175.32 | 0.00 | 0.00 |
| DEPOSITOS DE OFICIALES | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| DEPOSITOS DE PARTICULARES | 183,923.67 | 209,878.37 | 216,290.48 | 224,816.98 | 198,780.96 | 192,213.28 | 218,656.32 | 0.00 | 0.00 |
| DEPOSITOS DE BANCOS | 117,913.41 | 117,232.25 | 129,842.46 | 128,113.86 | 139,107.57 | 137,981.43 | 139,519.00 | 0.00 | 0.00 |
| PATRIMONIO TOTAL | 163,052.54 | 167,617.84 | 171,806.26 | 172,573.43 | 178,192.55 | 184,940.78 | 191,590.38 | 0.00 | 0.00 |
| PROMEDIO (12 MESES) | | | | | | | | | |
| TOTAL DE ACTIVOS | 1,629,728.17 | 1,659,723.64 | 1,805,667.84 | 1,794,875.21 | 1,823,661.49 | 1,853,391.27 | 2,049,741.21 | 0.00 | 0.00 |
| ACTIVOS GENERADORES DE INGRESOS | 1,309,268.93 | 1,345,226.33 | 1,429,564.41 | 1,449,221.86 | 1,466,900.72 | 1,493,247.03 | 1,572,004.31 | 0.00 | 0.00 |
| TOTAL DE PRESTAMOS | 1,050,813.59 | 1,068,612.60 | 1,131,349.39 | 1,156,746.80 | 1,146,286.93 | 1,168,516.37 | 1,244,149.98 | 0.00 | 0.00 |
| TOTAL DE INVERSIONES | 258,455.33 | 276,613.73 | 298,215.02 | 292,475.06 | 320,613.79 | 324,730.66 | 327,854.33 | 0.00 | 0.00 |
| PATRIMONIO TOTAL | 152,765.57 | 159,295.89 | 163,417.64 | 165,596.66 | 170,622.55 | 176,279.31 | 181,698.32 | 0.00 | 0.00 |
| ESTADO DE GANANCIAS Y PERDIDAS | | | | | | | | | |
| INGRESOS POR INTERESES | 80,672.98 | 21,571.06 | 44,972.61 | 68,974.74 | 94,104.94 | 24,386.40 | 49,783.77 | 0.00 | 0.00 |
| EGRESOS DE OPERACIONES | 57,185.24 | 15,324.63 | 31,912.43 | 49,128.82 | 66,554.19 | 16,328.74 | 34,393.86 | 0.00 | 0.00 |
| INGRESO NETO DE INTERESES | 23,487.74 | 6,246.43 | 13,060.18 | 19,845.92 | 27,550.76 | 8,057.65 | 15,389.92 | 0.00 | 0.00 |
| OTROS INGRESOS | 8,893.66 | 1,123.18 | 2,605.66 | 3,934.20 | 5,571.42 | 1,585.73 | 3,395.64 | 0.00 | 0.00 |
| INGRESO DE OPERACIONES | 32,381.40 | 7,369.61 | 15,665.84 | 23,780.12 | 33,122.18 | 9,643.39 | 18,785.55 | 0.00 | 0.00 |

BANCO ALIADO, S.A.
ESTADISTICAS FINANCIERAS
A JUNIO 2014
(En Miles de Balboas)

| | 2012 | 2013 | | | | 2014 | | | |
|---|-----------|-----------|-----------|------------|-----------|-----------|-----------|------------|-----------|
| | Diciembre | Marzo | Junio | Septiembre | Diciembre | Marzo | Junio | Septiembre | Diciembre |
| EGRESOS GENERALES | 10,667.22 | 2,077.41 | 4,163.37 | 6,283.00 | 8,798.20 | 2,236.11 | 4,853.43 | 0.00 | 0.00 |
| UTILIDAD ANTES DE PROVISIONES | 21,714.18 | 5,292.21 | 11,502.47 | 17,497.12 | 24,323.98 | 7,407.28 | 13,932.12 | 0.00 | 0.00 |
| UTILIDAD DEL PERIODO | 18,714.18 | 4,392.21 | 9,702.47 | 14,797.12 | 20,523.98 | 6,207.28 | 13,041.37 | 0.00 | 0.00 |
| CALIDAD DE ACTIVOS | | | | | | | | | |
| TOTAL DE PRESTAMOS VENCIDOS | 1,741.74 | 567.15 | 103.37 | 396.82 | 0.00 | 0.00 | 153.55 | 0.00 | 0.00 |
| TOTAL PROVISIONES PARA PRESTAMOS | 13,692.91 | 13,529.45 | 14,516.42 | 15,416.42 | 16,516.42 | 17,716.42 | 18,116.42 | 0.00 | 0.00 |
| PRESTAMOS VENCIDOS / PRESTAMOS TOTALES (%) | 0.16 | 0.05 | 0.01 | 0.03 | 0.00 | 0.00 | 0.01 | 0.00 | 0.00 |
| PROVISIONES / PRESTAMOS VENCIDOS (%) | 786.16 | 2,385.50 | 14,043.48 | 3,884.96 | 0.00 | 0.00 | 11,798.44 | 0.00 | 0.00 |
| PROVISIONES PARA PRESTAMOS / PRESTAMOS TOTALES (%) | 1.24 | 1.18 | 1.19 | 1.24 | 1.39 | 1.49 | 1.43 | 0.00 | 0.00 |
| RAZONES DE CAPITAL | | | | | | | | | |
| PATRIMONIO / ACTIVOS TOTALES (%) | 9.65 | 9.53 | 8.93 | 8.97 | 9.10 | 9.50 | 8.81 | 0.00 | 0.00 |
| PATRIMONIO / ACTIVOS GENERADORES DE INGRESOS (%) | 12.07 | 11.97 | 11.46 | 11.02 | 11.25 | 11.66 | 11.65 | 0.00 | 0.00 |
| PATRIMONIO / PRESTAMOS TOTALES (%) | 14.72 | 14.64 | 14.02 | 13.93 | 15.04 | 15.51 | 15.17 | 0.00 | 0.00 |
| INDICE DE ADECUACION DE CAPITAL | 15.46 | 15.49 | 14.64 | 14.29 | 14.47 | 15.06 | 14.78 | 0.00 | 0.00 |
| LIQUIDEZ | | | | | | | | | |
| ACTIVOS LIQUIDOS / TOTAL DE DEPOSITOS (%) | 23.64 | 24.74 | 26.68 | 22.69 | 23.39 | 22.35 | 30.91 | 0.00 | 0.00 |
| ACTIVOS LIQUIDOS / ACTIVOS TOTALES (%) | 18.35 | 18.75 | 20.51 | 17.23 | 17.53 | 16.86 | 22.65 | 0.00 | 0.00 |
| ACTIVOS LIQUIDOS + INVERSIONES / DEPOSITOS TOTALES (%) | 42.16 | 43.95 | 45.20 | 45.10 | 50.53 | 49.12 | 54.86 | 0.00 | 0.00 |
| RENTABILIDAD | | | | | | | | | |
| UTILIDAD NETA / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%) | 1.43 | 1.31 | 1.36 | 1.36 | 1.40 | 1.66 | 1.66 | 0.00 | 0.00 |
| UTILIDAD NETA / TOTAL DE ACTIVOS (PROMEDIO) (%) | 1.15 | 1.06 | 1.07 | 1.10 | 1.13 | 1.34 | 1.27 | 0.00 | 0.00 |
| UTILIDAD NETA / PATRIMONIO TOTAL (PROMEDIO) (%) | 12.25 | 11.03 | 11.87 | 11.91 | 12.03 | 14.09 | 14.35 | 0.00 | 0.00 |
| INGRESOS POR INTERESES / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%) | 6.16 | 6.41 | 6.29 | 6.35 | 6.42 | 6.53 | 6.33 | 0.00 | 0.00 |
| EGRESOS OPERACIONES / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%) | 4.37 | 4.56 | 4.46 | 4.52 | 4.54 | 4.37 | 4.38 | 0.00 | 0.00 |
| INGRESOS NETOS POR INTERESES / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%) | 1.79 | 1.86 | 1.83 | 1.83 | 1.88 | 2.16 | 1.96 | 0.00 | 0.00 |
| EGRESOS GENERALES / INGRESOS DE OPERACIONES (%) | 32.94 | 28.19 | 26.58 | 26.42 | 26.56 | 23.19 | 25.84 | 0.00 | 0.00 |
| OTROS INGRESOS / ACTIVOS GENERADORES DE INGRESOS (PROMEDIO) (%) | 0.68 | 0.33 | 0.36 | 0.36 | 0.38 | 0.42 | 0.43 | 0.00 | 0.00 |
| PRODUCTIVIDAD | | | | | | | | | |
| NUMERO DE EMPLEADOS | 135.00 | 137.00 | 138.00 | 141.00 | 147.00 | 152.00 | 155.00 | 0.00 | 0.00 |

BANCO ALIADO, S.A.
ESTADISTICAS FINANCIERAS
A JUNIO 2014
(En Miles de Balboas)

| | 2012 | 2013 | | | | 2014 | | | |
|--------------------------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|------------|-----------|
| | Diciembre | Marzo | Junio | Septiembre | Diciembre | Marzo | Junio | Septiembre | Diciembre |
| NUMERO DE SUCURSALES | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 1.00 | 0.00 | 0.00 |
| PRESTAMOS / EMPLEADOS | 8,204.52 | 8,355.46 | 8,876.91 | 8,786.21 | 8,060.98 | 7,844.31 | 8,150.24 | 0.00 | 0.00 |
| DEPOSITOS TOTALES / EMPLEADOS | 9,717.64 | 9,732.74 | 10,721.81 | 10,363.40 | 9,980.93 | 9,665.03 | 10,280.66 | 0.00 | 0.00 |
| UTILIDAD NETA / EMPLEADOS | 138.62 | 32.06 | 70.31 | 104.94 | 139.62 | 40.84 | 84.14 | 0.00 | 0.00 |
| TASA DE CRECIMIENTO (12 MESES) | | | | | | | | | |
| ACTIVOS (%) | 7.67 | 12.75 | 14.15 | 15.55 | 15.82 | 10.71 | 12.97 | 0.00 | 0.00 |
| PRESTAMOS (%) | 11.43 | 15.33 | 18.05 | 15.28 | 6.98 | 4.16 | 3.12 | 0.00 | 0.00 |
| LOCALES (%) | 8.51 | 14.92 | 15.78 | 11.64 | 3.12 | (0.33) | 0.33 | 0.00 | 0.00 |
| EXTRANJEROS (%) | 32.97 | 18.08 | 33.53 | 42.35 | 30.30 | 33.32 | 19.61 | 0.00 | 0.00 |
| DEPOSITOS (%) | 6.61 | 8.61 | 10.68 | 12.80 | 11.84 | 10.18 | 7.70 | 0.00 | 0.00 |
| LOCALES (%) | 5.69 | 3.51 | 5.01 | 8.52 | 11.81 | 13.18 | 8.99 | 0.00 | 0.00 |
| EXTRANJEROS (%) | 9.79 | 28.05 | 34.44 | 28.74 | 11.94 | 0.94 | 3.48 | 0.00 | 0.00 |
| PATRIMONIO (%) | 14.44 | 11.02 | 10.82 | 8.80 | 9.29 | 10.33 | 11.52 | 0.00 | 0.00 |
| UTILIDAD NETA (%) | 53.11 | (8.52) | 30.65 | 8.47 | 9.67 | 41.32 | 34.41 | 0.00 | 0.00 |
| CLASIFICACION PRESTAMOS | | | | | | | | | |
| NORMAL | 1,118,034.32 | 1,156,587.87 | 1,237,977.94 | 1,249,956.11 | 1,197,034.01 | 1,201,346.99 | 1,272,667.82 | 0.00 | 0.00 |
| MENCION ESPECIAL | 1,515.86 | 1,500.83 | 1,453.17 | 4,125.32 | 4,274.12 | 3,615.38 | 5,122.56 | 0.00 | 0.00 |
| SUBNORMAL | 122.74 | 115.71 | 98.29 | 190.41 | 172.34 | 5,089.33 | 3,456.73 | 0.00 | 0.00 |
| DUDOSO | 1,620.60 | 0.47 | 0.00 | 0.00 | 0.00 | 0.00 | 156.30 | 0.00 | 0.00 |
| IRRECUPERABLE | 9.21 | 22.02 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TASA DE INTERES ACTIVA | | | | | | | | | |
| COMERCIO | | | | | | | | | |
| ZONA LIBRE | 5.66 | 5.70 | 5.69 | 5.70 | 5.82 | 5.96 | 6.12 | 0.00 | 0.00 |
| RESTO DEL PAIS | 6.13 | 6.02 | 5.96 | 5.84 | 5.79 | 5.78 | 6.20 | 0.00 | 0.00 |
| AL POR MENOR | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 6.04 | 0.00 | 0.00 |
| CONSUMO | | | | | | | | | |
| VIVIENDA HIPOTECARIA | 6.65 | 6.68 | 6.68 | 6.62 | 6.50 | 6.44 | 6.24 | 0.00 | 0.00 |
| PRESTAMO PERSONAL AUTO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| PRESTAMO PERSONAL | 5.43 | 5.38 | 4.99 | 5.06 | 5.08 | 5.09 | 5.17 | 0.00 | 0.00 |

BANCO ALIADO, S.A.
ESTADISTICAS FINANCIERAS
A JUNIO 2014
(En Miles de Balboas)

| | 2012 | 2013 | | | | 2014 | | | |
|------------------------|-----------|-------|-------|------------|-----------|-------|-------|------------|-----------|
| | Diciembre | Marzo | Junio | Septiembre | Diciembre | Marzo | Junio | Septiembre | Diciembre |
| TARJETA DE CREDITO | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TASA DE INTERES PASIVA | | | | | | | | | |
| PERSONA NATURAL | 3.87 | 3.85 | 3.90 | 3.93 | 3.90 | 3.93 | 3.96 | 0.00 | 0.00 |
| PERSONA JURIDICA | 3.85 | 3.85 | 3.85 | 3.82 | 3.83 | 3.88 | 3.90 | 0.00 | 0.00 |