

BANCO PRIVAL, S.A.
ADECUACION DE CAPITAL
A JUNIO 2014
(En Millones de Balboas)

| | 2012 | | 2013 | | | | | | | | 2014 | | | | | | | |
|-------------------------|--------------|--------|-------------|--------|--------------|--------|---------------|--------|--------------|--------|-------------|--------|--------------|--------|---------------|------|--------------|------|
| | TRIMESTRE IV | | TRIMESTRE I | | TRIMESTRE II | | TRIMESTRE III | | TRIMESTRE IV | | TRIMESTRE I | | TRIMESTRE II | | TRIMESTRE III | | TRIMESTRE IV | |
| | MONTO | POND | MONTO | POND | MONTO | POND | MONTO | POND | MONTO | POND | MONTO | POND | MONTO | POND | MONTO | POND | MONTO | POND |
| CATEGORIA 1 | 100.69 | 0.00 | 109.04 | 0.00 | 128.37 | 0.00 | 121.02 | 0.00 | 124.19 | 0.00 | 174.15 | 0.00 | 139.13 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| CATEGORIA 2 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| CATEGORIA 3 | 84.23 | 16.85 | 63.24 | 12.65 | 46.32 | 9.26 | 62.66 | 12.53 | 41.21 | 8.24 | 39.40 | 7.88 | 52.81 | 10.56 | 0.00 | 0.00 | 0.00 | 0.00 |
| CATEGORIA 4 | 34.84 | 17.42 | 48.83 | 24.41 | 40.30 | 20.15 | 37.63 | 18.82 | 42.22 | 21.11 | 52.96 | 26.48 | 50.99 | 25.50 | 0.00 | 0.00 | 0.00 | 0.00 |
| CATEGORIA 5 | 110.57 | 110.57 | 117.66 | 117.66 | 138.13 | 138.13 | 145.69 | 145.69 | 163.36 | 163.36 | 148.90 | 148.90 | 153.01 | 153.01 | 0.00 | 0.00 | 0.00 | 0.00 |
| CATEGORIA 6 | 0.08 | 0.10 | 0.06 | 0.08 | 0.18 | 0.22 | 0.04 | 0.05 | 0.04 | 0.05 | 0.04 | 0.05 | 0.04 | 0.05 | 0.00 | 0.00 | 0.00 | 0.00 |
| CATEGORIA 7 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.01 | 0.02 | 0.00 | 0.00 | 0.00 | 0.00 |
| INSTRUMENTOS DERIVADOS | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| TOTAL DE ACTIVOS | 330.41 | 144.93 | 338.82 | 154.80 | 353.30 | 167.76 | 367.04 | 177.09 | 371.01 | 192.76 | 415.46 | 183.32 | 395.99 | 189.13 | 0.00 | 0.00 | 0.00 | 0.00 |
| MENOS PROVISIONES PARA | 1.26 | 0.00 | 1.45 | 0.00 | 1.56 | 0.00 | 1.47 | 0.00 | 1.53 | 0.00 | 1.63 | 0.00 | 1.82 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| ACTIVOS DE RIESGO | 329.15 | 143.67 | 337.37 | 153.34 | 351.74 | 166.20 | 365.56 | 175.61 | 369.48 | 191.22 | 413.83 | 181.68 | 394.17 | 187.32 | 0.00 | 0.00 | 0.00 | 0.00 |
| FONDOS DE CAPITAL | 25.31 | 0.00 | 26.41 | 0.00 | 28.05 | 0.00 | 28.31 | 0.00 | 30.60 | 0.00 | 32.12 | 0.00 | 34.05 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| RELACION DE PONDERACION | 0.00 | 17.62 | 0.00 | 17.22 | 0.00 | 16.88 | 0.00 | 16.12 | 0.00 | 16.00 | 0.00 | 17.68 | 0.00 | 18.18 | 0.00 | 0.00 | 0.00 | 0.00 |