

**BANCO PRIVAL, S.A.**  
**ADECUACION DE CAPITAL**  
**A SEPTIEMBRE 2015**  
**( En Millones de Balboas)**

|                         | 2013         |        | 2014        |        |              |        |               |        |              |        | 2015        |        |              |        |               |        |              |      |
|-------------------------|--------------|--------|-------------|--------|--------------|--------|---------------|--------|--------------|--------|-------------|--------|--------------|--------|---------------|--------|--------------|------|
|                         | TRIMESTRE IV |        | TRIMESTRE I |        | TRIMESTRE II |        | TRIMESTRE III |        | TRIMESTRE IV |        | TRIMESTRE I |        | TRIMESTRE II |        | TRIMESTRE III |        | TRIMESTRE IV |      |
|                         | MONTO        | POND   | MONTO       | POND   | MONTO        | POND   | MONTO         | POND   | MONTO        | POND   | MONTO       | POND   | MONTO        | POND   | MONTO         | POND   | MONTO        | POND |
| CATEGORIA 1             | 124.19       | 0.00   | 174.15      | 0.00   | 139.13       | 0.00   | 169.94        | 0.00   | 158.37       | 0.00   | 184.23      | 0.00   | 200.89       | 0.00   | 181.10        | 0.00   | 0.00         | 0.00 |
| CATEGORIA 2             | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00   | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00   | 0.00         | 0.00 |
| CATEGORIA 3             | 41.21        | 8.24   | 39.40       | 7.88   | 52.81        | 10.56  | 65.62         | 13.12  | 84.41        | 16.88  | 85.91       | 17.18  | 18.76        | 3.75   | 39.34         | 7.87   | 0.00         | 0.00 |
| CATEGORIA 4             | 42.22        | 21.11  | 52.96       | 26.48  | 50.99        | 25.50  | 54.38         | 27.19  | 54.90        | 27.45  | 64.33       | 32.16  | 49.41        | 24.70  | 57.66         | 28.83  | 0.00         | 0.00 |
| CATEGORIA 5             | 163.36       | 163.36 | 148.90      | 148.90 | 153.01       | 153.01 | 168.33        | 168.33 | 183.45       | 183.45 | 193.33      | 193.33 | 389.55       | 389.55 | 411.88        | 411.88 | 0.00         | 0.00 |
| CATEGORIA 6             | 0.04         | 0.05   | 0.04        | 0.05   | 0.04         | 0.05   | 0.10          | 0.12   | 0.16         | 0.21   | 2.42        | 3.03   | 34.42        | 43.02  | 26.02         | 32.52  | 0.00         | 0.00 |
| CATEGORIA 7             | 0.00         | 0.00   | 0.00        | 0.00   | 0.01         | 0.02   | 0.01          | 0.02   | 0.00         | 0.00   | 0.03        | 0.05   | 8.60         | 12.90  | 8.46          | 12.70  | 0.00         | 0.00 |
| INSTRUMENTOS DERIVADOS  | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00   | 0.00         | 0.00   | 0.00        | 0.00   | 0.00         | 0.00   | 0.00          | 0.00   | 0.00         | 0.00 |
| TOTAL DE ACTIVOS        | 371.01       | 192.76 | 415.46      | 183.32 | 395.99       | 189.13 | 458.36        | 208.78 | 481.30       | 227.99 | 530.24      | 245.74 | 701.63       | 473.93 | 724.46        | 493.79 | 0.00         | 0.00 |
| MENOS PROVISIONES PARA  | 1.53         | 0.00   | 1.63        | 0.00   | 1.82         | 0.00   | 2.22          | 0.00   | 0.40         | 0.00   | 0.40        | 0.00   | 4.89         | 0.00   | 4.13          | 0.00   | 0.00         | 0.00 |
| ACTIVOS DE RIESGO       | 369.48       | 191.22 | 413.83      | 181.68 | 394.17       | 187.32 | 456.14        | 206.56 | 480.90       | 227.60 | 529.84      | 245.35 | 696.74       | 469.04 | 720.33        | 489.66 | 0.00         | 0.00 |
| FONDOS DE CAPITAL       | 30.60        | 0.00   | 32.12       | 0.00   | 34.05        | 0.00   | 34.94         | 0.00   | 57.17        | 0.00   | 58.45       | 0.00   | 68.29        | 0.00   | 68.24         | 0.00   | 0.00         | 0.00 |
| RELACION DE PONDERACION | 0.00         | 16.00  | 0.00        | 17.68  | 0.00         | 18.18  | 0.00          | 16.91  | 0.00         | 25.12  | 0.00        | 23.82  | 0.00         | 14.56  | 0.00          | 13.94  | 0.00         | 0.00 |