

BANCA PRIVADA
BALANCE CONSOLIDADO DE SUBSIDIARIAS
DE DICIEMBRE 2009 A DICIEMBRE 2010

| | 2009 | 2010 | | | |
|------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| ACTIVOS LIQUIDOS NETO | 10,981,506,940.89 | 10,729,971,852.37 | 10,081,211,924.91 | 9,682,111,845.96 | 10,028,224,710.45 |
| DEPÓSITOS INTERNOS EN BANCOS | 2,108,755,614.30 | 2,115,673,309.67 | 1,694,059,903.38 | 2,016,864,482.07 | 1,853,395,021.95 |
| A LA VISTA | 467,938,554.40 | 439,381,385.32 | 503,377,692.29 | 517,686,760.57 | 562,484,545.04 |
| A PLAZO | 1,640,817,059.90 | 1,676,291,924.35 | 1,190,682,211.09 | 1,499,177,721.50 | 1,290,910,476.91 |
| DEPÓSITOS INTERNOS EN BANCOS | 7,980,240,596.46 | 7,758,350,447.27 | 7,595,313,379.62 | 6,799,384,252.87 | 7,192,452,287.92 |
| A LA VISTA | 3,087,437,831.15 | 3,377,406,307.18 | 3,281,804,823.24 | 3,210,708,514.20 | 3,247,781,447.43 |
| A PLAZO | 4,892,802,765.31 | 4,380,944,140.09 | 4,313,508,556.38 | 3,588,675,738.67 | 3,944,670,840.49 |
| OTROS | 892,510,730.13 | 855,948,095.43 | 791,838,641.91 | 865,863,111.02 | 982,377,400.58 |
| CARTERA CREDITICIA NETA | 34,858,810,637.47 | 34,974,669,070.20 | 36,052,078,259.10 | 37,763,413,180.04 | 38,980,636,301.60 |
| INTERNA | 19,503,210,098.50 | 19,799,693,301.05 | 20,938,057,729.47 | 21,796,399,462.42 | 21,949,875,363.00 |
| EXTERNA | 16,272,763,546.34 | 16,057,540,799.29 | 16,009,038,480.27 | 16,867,563,177.34 | 17,912,390,643.70 |
| MENOS PROVISIONES | (917,163,007.37) | (882,565,030.14) | (895,017,950.64) | (900,549,459.72) | (881,629,705.10) |
| INTERNA | (537,602,907.12) | (527,809,901.19) | (543,637,609.24) | (550,645,363.91) | (501,506,348.05) |
| EXTERNA | (379,560,100.25) | (354,755,128.95) | (351,380,341.40) | (349,904,095.81) | (380,123,357.05) |
| INVERSIONES EN VALORES NETA | 7,221,986,512.14 | 7,793,303,584.00 | 8,123,192,231.29 | 8,568,111,785.21 | 8,663,256,004.61 |
| INTERNAS | 2,156,810,143.43 | 2,387,583,701.06 | 2,397,308,109.36 | 2,703,855,558.56 | 2,805,035,253.78 |
| EXTERNAS | 5,068,317,958.62 | 5,409,436,257.09 | 5,728,185,016.34 | 5,867,123,396.90 | 5,861,171,426.61 |
| MENOS PROVISIONES | (3,141,589.91) | (3,716,374.15) | (2,300,894.41) | (2,867,170.25) | (2,950,675.78) |
| INTERNA | (15,336.15) | (23,441.50) | (13,601.23) | (10,911.93) | (6,320.28) |
| EXTERNA | (3,126,253.76) | (3,692,932.65) | (2,287,293.18) | (2,856,258.32) | (2,944,355.50) |
| OTROS ACTIVOS | 2,864,059,614.24 | 2,859,010,784.31 | 3,023,949,951.89 | 3,065,774,755.52 | 3,131,719,969.78 |
| INTERNOS | 1,744,081,839.33 | 1,826,594,209.52 | 1,828,990,941.32 | 1,872,430,703.89 | 1,837,982,018.04 |
| EXTERNOS | 1,119,977,774.91 | 1,032,416,574.79 | 1,194,959,010.57 | 1,193,344,051.63 | 1,293,737,951.74 |
| ACTIVO TOTAL NETO | 55,926,363,704.74 | 56,356,955,290.88 | 57,280,432,367.19 | 59,079,411,566.73 | 60,803,836,986.44 |
| DEPOSITOS | 42,707,273,158.12 | 43,275,950,656.86 | 43,234,873,348.83 | 44,638,986,035.27 | 45,790,247,734.96 |
| INTERNOS | 22,598,296,035.67 | 23,164,785,354.36 | 23,167,106,266.54 | 24,010,793,807.54 | 24,698,410,476.14 |
| OFICIALES | 186,947,146.32 | 150,040,223.99 | 157,456,143.06 | 150,680,945.00 | 150,659,858.42 |

BANCA PRIVADA
BALANCE CONSOLIDADO DE SUBSIDIARIAS
DE DICIEMBRE 2009 A DICIEMBRE 2010

| | 2009 | 2010 | | | |
|---------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| DE PARTICULARES | 20,757,361,616.45 | 21,220,941,777.09 | 21,567,119,185.51 | 22,273,454,694.43 | 23,059,788,867.78 |
| A LA VISTA | 4,308,644,323.81 | 4,226,836,914.03 | 4,287,721,259.79 | 4,392,164,145.16 | 5,005,734,371.53 |
| A PLAZO | 12,261,065,644.90 | 12,652,133,831.37 | 12,816,037,607.26 | 13,256,057,532.22 | 13,023,383,871.60 |
| DE AHORROS | 4,187,651,647.74 | 4,341,971,031.69 | 4,463,360,318.46 | 4,625,233,017.05 | 5,030,670,624.65 |
| DE BANCOS | 1,653,987,272.90 | 1,793,803,353.28 | 1,442,530,937.97 | 1,586,658,168.11 | 1,487,961,749.94 |
| A LA VISTA | 261,488,565.42 | 239,166,853.85 | 265,655,365.70 | 320,587,797.16 | 238,948,528.59 |
| A PLAZO | 1,392,498,707.48 | 1,554,636,499.43 | 1,176,875,572.27 | 1,266,070,370.95 | 1,249,013,221.35 |
| EXTERNOS | 20,108,977,122.45 | 20,111,165,302.50 | 20,067,767,082.29 | 20,628,192,227.73 | 21,091,837,258.82 |
| OFICIALES | 19,262,888.30 | 43,096,247.15 | 55,109,662.09 | 42,040,959.18 | 59,757,946.15 |
| DE PARTICULARES | 16,825,352,923.30 | 17,385,837,416.38 | 17,398,169,749.62 | 17,839,153,260.50 | 18,339,899,185.70 |
| A LA VISTA | 3,591,070,154.41 | 3,897,707,592.85 | 3,986,831,874.68 | 4,091,407,978.58 | 4,553,235,159.86 |
| A PLAZO | 10,039,342,529.03 | 10,284,776,913.69 | 10,128,351,538.26 | 10,279,536,406.44 | 10,011,604,070.05 |
| DE AHORROS | 3,194,940,239.86 | 3,203,352,909.84 | 3,282,986,336.68 | 3,468,208,875.48 | 3,775,059,955.79 |
| DE BANCOS | 3,264,361,310.85 | 2,682,231,638.97 | 2,614,487,670.58 | 2,746,998,008.05 | 2,692,180,126.97 |
| A LA VISTA | 372,218,988.49 | 291,224,375.09 | 236,941,466.75 | 285,703,137.57 | 268,899,912.34 |
| A PLAZO | 2,892,142,322.36 | 2,391,007,263.88 | 2,377,546,203.83 | 2,461,294,870.48 | 2,423,280,214.63 |
| OBLIGACIONES | 5,362,323,542.64 | 5,052,740,517.75 | 5,658,127,245.09 | 5,658,916,329.38 | 5,908,813,623.88 |
| INTERNAS | 809,390,048.18 | 761,218,439.55 | 1,142,605,236.93 | 1,078,714,737.07 | 1,056,842,136.17 |
| EXTERNAS | 4,552,933,494.46 | 4,291,522,078.20 | 4,515,522,008.16 | 4,580,201,592.31 | 4,851,971,487.71 |
| OTROS PASIVOS | 1,975,054,001.68 | 1,950,407,644.94 | 2,182,992,044.96 | 2,289,078,911.25 | 2,193,500,781.07 |
| INTERNOS | 1,133,069,958.58 | 1,208,535,414.97 | 1,291,727,804.17 | 1,228,098,460.67 | 1,109,660,277.20 |
| EXTERNOS | 841,984,043.10 | 741,872,229.97 | 891,264,240.79 | 1,060,980,450.58 | 1,083,840,503.87 |
| PATRIMONIO | 5,881,713,002.08 | 6,077,856,472.08 | 6,204,439,726.10 | 6,492,430,288.98 | 6,911,274,845.49 |
| CAPITAL | 3,313,410,384.23 | 3,346,585,632.69 | 3,426,453,536.00 | 3,433,024,730.86 | 3,574,608,860.14 |
| RESERVAS DE CAPITAL | 163,603,331.67 | 164,928,197.67 | 160,499,249.67 | 163,338,183.67 | 163,850,960.67 |
| OTRAS RESERVAS | 84,798,101.63 | 94,311,993.92 | 109,860,376.83 | 125,922,145.25 | 134,705,986.14 |
| UTILIDAD DEL PERIODO Y DE | 2,363,227,097.43 | 2,480,830,446.89 | 2,531,945,063.24 | 2,730,197,610.41 | 2,856,250,479.45 |

BANCA PRIVADA
BALANCE CONSOLIDADO DE SUBSIDIARIAS
DE DICIEMBRE 2009 A DICIEMBRE 2010

| | 2009 | 2010 | | | |
|-------------------------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | Trimestre IV | Trimestre I | Trimestre II | Trimestre III | Trimestre IV |
| PERIODOS ANTERIORES | | | | | |
| GAN/PERD EN INV. DIS. PARA LA VENTA | (88,725,912.88) | (54,199,799.09) | (69,718,499.64) | (15,895,881.21) | (70,804,440.91) |
| DEUDA SUBORDINADA | 45,400,000.00 | 45,400,000.00 | 45,400,000.00 | 55,843,500.00 | 252,663,000.00 |
| PASIVO Y PATRIMONIO TOTAL | 55,926,363,704.52 | 56,356,955,291.63 | 57,280,432,364.98 | 59,079,411,564.88 | 60,803,836,985.40 |