

**MMG Bank Corporation**  
**BALANCE CONSOLIDADO DE SUBSIDIARIAS**  
**DE DICIEMBRE 2010 A DICIEMBRE 2011**

|                              | 2010           | 2011           |                |                |                |
|------------------------------|----------------|----------------|----------------|----------------|----------------|
|                              | Trimestre IV   | Trimestre I    | Trimestre II   | Trimestre III  | Trimestre IV   |
| ACTIVOS LIQUIDOS NETO        | 99,744,813.00  | 107,855,581.00 | 117,472,298.00 | 101,484,005.00 | 120,447,173.00 |
| DEPÓSITOS INTERNOS EN BANCOS | 25,683,878.00  | 13,720,904.00  | 18,631,296.00  | 10,324,034.00  | 36,133,524.00  |
| A LA VISTA                   | 14,980,689.00  | 13,470,904.00  | 13,131,296.00  | 9,774,034.00   | 10,693,671.00  |
| A PLAZO                      | 10,703,189.00  | 250,000.00     | 5,500,000.00   | 550,000.00     | 25,439,853.00  |
| DEPÓSITOS INTERNOS EN BANCOS | 73,776,125.00  | 93,881,886.00  | 98,726,868.00  | 90,840,552.00  | 83,999,462.00  |
| A LA VISTA                   | 36,702,828.00  | 38,523,493.00  | 46,125,806.00  | 30,816,667.00  | 46,709,868.00  |
| A PLAZO                      | 37,073,297.00  | 55,358,393.00  | 52,601,062.00  | 60,023,885.00  | 37,289,594.00  |
| OTROS                        | 284,810.00     | 252,791.00     | 114,134.00     | 319,419.00     | 314,187.00     |
| CARTERA CREDITICIA NETA      | 31,399,601.00  | 33,489,194.00  | 35,584,081.00  | 34,890,086.00  | 34,451,784.00  |
| INTERNA                      | 12,002,466.00  | 22,416,691.00  | 24,505,936.00  | 24,920,198.00  | 24,439,421.00  |
| EXTERNA                      | 19,500,947.00  | 11,201,087.00  | 11,239,667.00  | 10,132,240.00  | 10,168,296.00  |
| MENOS PROVISIONES            | (103,812.00)   | (128,584.00)   | (161,522.00)   | (162,352.00)   | (155,933.00)   |
| INTERNA                      | (61,077.00)    | (64,474.00)    | (92,509.00)    | (99,030.00)    | (99,013.00)    |
| EXTERNA                      | (42,735.00)    | (64,110.00)    | (69,013.00)    | (63,322.00)    | (56,920.00)    |
| INVERSIONES EN VALORES NETA  | 151,714,146.00 | 182,428,961.00 | 179,570,437.00 | 165,177,782.00 | 167,270,715.00 |
| INTERNAS                     | 33,041,008.00  | 38,197,322.00  | 30,839,759.00  | 110,874,943.00 | 99,302,397.00  |
| EXTERNAS                     | 118,673,138.00 | 144,231,639.00 | 148,730,678.00 | 54,302,839.00  | 67,968,318.00  |
| MENOS PROVISIONES            | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| INTERNA                      | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| EXTERNA                      | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| OTROS ACTIVOS                | 5,675,004.00   | 4,349,830.00   | 7,401,742.00   | 4,663,414.00   | 5,162,347.00   |
| INTERNOS                     | 4,590,453.00   | 3,337,890.00   | 6,463,267.00   | 3,769,696.00   | 4,071,312.00   |
| EXTERNOS                     | 1,084,551.00   | 1,011,940.00   | 938,475.00     | 893,718.00     | 1,091,035.00   |
| ACTIVO TOTAL NETO            | 288,533,564.00 | 328,123,566.00 | 340,028,558.00 | 306,215,287.00 | 327,332,019.00 |
| DEPOSITOS                    | 254,904,444.00 | 292,273,605.00 | 307,322,296.00 | 268,760,568.00 | 289,923,641.00 |
| INTERNOS                     | 104,110,330.00 | 112,739,431.00 | 135,491,318.00 | 107,889,522.00 | 115,890,566.00 |
| OFICIALES                    | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |

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|                           | Trimestre IV   | Trimestre I    | Trimestre II   | Trimestre III  | Trimestre IV   |
| DE PARTICULARES           | 101,518,079.00 | 109,198,918.00 | 126,006,654.00 | 103,899,096.00 | 111,224,567.00 |
| A LA VISTA                | 67,104,757.00  | 70,330,904.00  | 73,874,307.00  | 54,740,906.00  | 68,303,571.00  |
| A PLAZO                   | 34,413,322.00  | 38,868,014.00  | 52,132,347.00  | 49,158,190.00  | 42,920,996.00  |
| DE AHORROS                | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| DE BANCOS                 | 2,592,251.00   | 3,540,513.00   | 9,484,664.00   | 3,990,426.00   | 4,665,999.00   |
| A LA VISTA                | 2,592,251.00   | 3,540,513.00   | 2,346,785.00   | 3,990,426.00   | 4,665,999.00   |
| A PLAZO                   | 0.00           | 0.00           | 7,137,879.00   | 0.00           | 0.00           |
| EXTERNOS                  | 150,794,114.00 | 179,534,174.00 | 171,830,978.00 | 160,871,046.00 | 174,033,075.00 |
| OFICIALES                 | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| DE PARTICULARES           | 142,602,002.00 | 167,895,504.00 | 169,104,745.00 | 158,479,926.00 | 174,033,075.00 |
| A LA VISTA                | 116,781,691.00 | 144,985,546.00 | 137,172,161.00 | 121,827,551.00 | 133,286,840.00 |
| A PLAZO                   | 25,820,311.00  | 22,909,958.00  | 31,932,584.00  | 36,652,375.00  | 40,746,235.00  |
| DE AHORROS                | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| DE BANCOS                 | 8,192,112.00   | 11,638,670.00  | 2,726,233.00   | 2,391,120.00   | 0.00           |
| A LA VISTA                | 8,192,112.00   | 11,638,670.00  | 2,726,233.00   | 2,391,120.00   | 0.00           |
| A PLAZO                   | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| OBLIGACIONES              | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| INTERNAS                  | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| EXTERNAS                  | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| OTROS PASIVOS             | 3,672,551.00   | 4,582,723.00   | 162,260.00     | 3,920,452.00   | 3,893,918.00   |
| INTERNOS                  | 3,379,956.00   | 4,176,587.00   | (442,452.00)   | 3,558,978.00   | 3,826,389.00   |
| EXTERNOS                  | 292,595.00     | 406,136.00     | 604,712.00     | 361,474.00     | 67,529.00      |
| PATRIMONIO                | 29,956,569.00  | 31,267,239.00  | 32,544,002.00  | 33,534,267.00  | 33,514,460.00  |
| CAPITAL                   | 20,000,000.00  | 20,000,000.00  | 20,000,000.00  | 20,000,000.00  | 20,000,000.00  |
| RESERVAS DE CAPITAL       | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| OTRAS RESERVAS            | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| UTILIDAD DEL PERIODO Y DE | 9,893,096.00   | 10,886,348.00  | 12,223,219.00  | 13,679,944.00  | 13,793,938.00  |

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|                                     | Trimestre IV   | Trimestre I    | Trimestre II   | Trimestre III  | Trimestre IV   |
| PERIODOS ANTERIORES                 |                |                |                |                |                |
| GAN/PERD EN INV. DIS. PARA LA VENTA | 63,473.00      | 380,891.00     | 320,783.00     | (145,677.00)   | (279,478.00)   |
| DEUDA SUBORDINADA                   | 0.00           | 0.00           | 0.00           | 0.00           | 0.00           |
| PASIVO Y PATRIMONIO TOTAL           | 288,533,564.00 | 328,123,567.00 | 340,028,558.00 | 306,215,287.00 | 327,332,019.00 |