

BALANCE DE SITUACION
MMG Bank Corporation
DE DICIEMBRE 2011 A DICIEMBRE 2012
(En Miles de Balboas)

| | VARIACION ABSOLUTA | % | 2012 | | | | | | | | | | | | |
|---------------------------------|-----------------------|----------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| | | | 2011 | Enero | Febrero | Marzo | Abril | Mayo | Junio | Julio | Agosto | Septiembre | Octubre | Noviembre | Diciembre |
| | | | Diciembre | | | | | | | | | | | | |
| ACTIVOS LIQUIDOS | (24,640.56) | (29.25%) | 84,252.10 | 66,984.42 | 75,919.78 | 67,233.24 | 61,859.23 | 66,614.75 | 58,698.54 | 67,143.62 | 97,806.29 | 74,450.98 | 93,891.85 | 76,769.20 | 59,611.55 |
| Depositos Locales en Bancos | 6,229.94 | 40.78% | 15,275.33 | 6,366.97 | 9,140.61 | 8,288.06 | 9,028.44 | 17,920.21 | 9,098.91 | 17,822.27 | 42,857.03 | 20,301.52 | 40,043.98 | 14,874.45 | 21,505.27 |
| A la Vista | 1,730.47 | 16.92% | 10,224.80 | 5,816.97 | 8,590.61 | 7,738.06 | 6,978.44 | 12,370.21 | 8,548.91 | 14,272.27 | 11,806.42 | 11,750.42 | 9,491.88 | 11,324.45 | 11,955.27 |
| A Plazo | 4,499.47 | 89.09% | 5,050.53 | 550.00 | 550.00 | 550.00 | 2,050.00 | 5,550.00 | 550.00 | 3,550.00 | 31,050.61 | 8,551.10 | 30,552.10 | 3,550.00 | 9,550.00 |
| Depositos Extranjeros en Bancos | (31,025.88) | (45.19%) | 68,662.89 | 60,113.82 | 66,365.38 | 58,543.36 | 52,744.24 | 48,419.93 | 49,242.59 | 49,054.03 | 54,558.08 | 53,754.70 | 53,422.57 | 61,627.62 | 37,637.01 |
| A la Vista | (19,742.72) | (62.82%) | 31,428.71 | 20,831.49 | 29,822.72 | 21,675.67 | 19,853.09 | 19,018.94 | 16,830.11 | 13,139.52 | 17,643.65 | 16,770.08 | 16,519.61 | 29,671.00 | 11,685.99 |
| A Plazo | (11,283.16) | (30.30%) | 37,234.19 | 39,282.34 | 36,542.65 | 36,867.69 | 32,891.15 | 29,400.99 | 32,412.48 | 35,914.52 | 36,914.43 | 36,984.63 | 36,902.96 | 31,956.63 | 25,951.02 |
| Menos Provisiones | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Locales | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Extranjero | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Otros | 155.38 | 49.50% | 313.89 | 503.62 | 413.79 | 401.82 | 86.55 | 274.61 | 357.03 | 267.32 | 391.18 | 394.76 | 425.30 | 267.13 | 469.27 |
| CARTERA CREDITICIA | 531.56 | 2.74% | 19,401.42 | 20,727.56 | 20,088.45 | 20,830.53 | 21,357.44 | 21,117.72 | 20,694.77 | 19,293.16 | 19,317.78 | 19,631.50 | 19,349.60 | 19,471.51 | 19,932.98 |
| Locales | 2,850.43 | 25.52% | 11,168.88 | 11,746.76 | 11,740.40 | 12,146.46 | 12,872.66 | 12,248.66 | 12,784.76 | 10,685.91 | 10,965.35 | 15,363.79 | 13,909.78 | 14,090.82 | 14,019.32 |
| Extranjero | (2,315.18) | (27.79%) | 8,329.90 | 9,091.30 | 8,450.80 | 8,790.29 | 8,593.64 | 8,975.29 | 8,010.74 | 8,712.32 | 8,448.83 | 4,366.16 | 5,535.96 | 5,475.74 | 6,014.71 |
| Menos Provisiones | 3.69 | 3.79% | 97.36 | 110.50 | 102.75 | 106.22 | 108.87 | 106.23 | 100.73 | 105.07 | 96.40 | 98.45 | 96.14 | 95.06 | 101.06 |
| Locales | 3.69 | 3.79% | 97.36 | 110.50 | 102.75 | 106.22 | 108.87 | 106.23 | 100.73 | 105.07 | 96.40 | 98.45 | 93.91 | 95.06 | 101.06 |
| Extranjero | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 2.23 | 0.00 | 0.00 |
| INVERSIONES EN VALORES | 70,799.01 | 66.69% | 106,164.90 | 114,155.51 | 113,790.49 | 128,470.75 | 136,020.34 | 158,798.09 | 172,366.80 | 156,302.88 | 141,957.22 | 150,463.53 | 152,686.73 | 174,842.91 | 176,963.91 |
| Locales | 26,806.35 | 80.71% | 33,212.33 | 35,106.03 | 35,568.62 | 34,430.03 | 35,312.82 | 28,110.11 | 23,249.35 | 30,426.78 | 30,315.68 | 44,087.93 | 51,683.96 | 63,659.05 | 60,018.69 |
| Extranjero | 43,992.66 | 60.30% | 72,952.56 | 79,049.48 | 78,221.87 | 94,040.72 | 100,707.52 | 130,687.99 | 149,117.45 | 125,876.10 | 111,641.54 | 106,375.60 | 101,002.77 | 111,183.86 | 116,945.22 |
| Menos Provisiones | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Locales | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Extranjero | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| OTROS ACTIVOS | 103.93 | 2.10% | 4,942.47 | 4,642.54 | 4,681.23 | 4,755.68 | 4,624.56 | 4,699.93 | 4,968.26 | 4,781.02 | 5,261.09 | 5,155.00 | 5,167.09 | 5,160.40 | 5,046.40 |
| Locales | 644.88 | 18.41% | 3,503.20 | 4,156.83 | 4,138.74 | 4,166.63 | 4,019.71 | 3,975.72 | 3,795.76 | 3,877.64 | 4,274.09 | 4,387.25 | 4,380.47 | 4,360.81 | 4,148.08 |
| Extranjero | (540.95) | (37.59%) | 1,439.28 | 485.71 | 542.49 | 589.05 | 604.85 | 724.21 | 1,172.51 | 903.38 | 987.01 | 767.75 | 786.62 | 799.60 | 898.32 |
| TOTAL DE ACTIVOS | 46,793.94 | 21.79% | 214,760.89 | 206,510.03 | 214,479.95 | 221,290.20 | 223,861.58 | 251,230.49 | 256,728.37 | 247,520.69 | 264,342.38 | 249,701.01 | 271,095.27 | 276,244.02 | 261,554.83 |
| DEPOSITOS | 44,456.77 | 23.83% | 186,562.92 | 178,145.10 | 186,559.26 | 189,438.77 | 192,384.94 | 221,323.76 | 226,209.33 | 217,619.71 | 232,434.14 | 218,567.15 | 239,492.35 | 222,321.96 | 231,019.68 |
| Locales | 46,594.41 | 97.25% | 47,913.65 | 46,656.46 | 51,562.29 | 59,177.16 | 63,939.36 | 96,270.88 | 62,341.29 | 72,920.40 | 101,690.82 | 81,120.56 | 90,522.70 | 83,186.56 | 94,508.06 |

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|---------------------------------|-----------------------|----------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|------------|
| | | | 2011 | Enero | Febrero | Marzo | Abril | Mayo | Junio | Julio | Agosto | Septiembre | Octubre | Noviembre | Diciembre |
| | | | Diciembre | | | | | | | | | | | | |
| Oficiales | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| De Particulares | 42,707.76 | 94.99% | 44,959.95 | 42,347.53 | 49,786.78 | 57,246.92 | 61,353.72 | 58,724.78 | 56,658.14 | 66,303.95 | 99,537.94 | 79,670.76 | 85,370.95 | 80,421.53 | 87,667.70 |
| A la Vista | 22,113.59 | 100.11% | 22,089.84 | 18,808.85 | 21,275.29 | 20,853.23 | 26,670.03 | 24,450.29 | 27,612.08 | 38,327.41 | 45,669.77 | 48,717.07 | 48,243.70 | 45,191.30 | 44,203.44 |
| A Plazo | 20,594.16 | 90.05% | 22,870.10 | 23,538.67 | 28,511.48 | 36,393.69 | 34,683.69 | 34,274.49 | 29,046.06 | 27,976.54 | 53,868.17 | 30,953.69 | 37,127.24 | 35,230.23 | 43,464.26 |
| De Ahorros | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| De Bancos | 3,886.65 | 131.59% | 2,953.71 | 4,308.93 | 1,775.51 | 1,930.23 | 2,585.63 | 37,546.10 | 5,683.15 | 6,616.44 | 2,152.88 | 1,449.80 | 5,151.75 | 2,765.03 | 6,840.36 |
| A la Vista | 3,886.65 | 131.59% | 2,953.71 | 4,308.93 | 1,775.51 | 1,930.23 | 2,585.63 | 37,546.10 | 5,683.15 | 6,616.44 | 2,152.88 | 1,449.80 | 5,151.75 | 2,765.03 | 6,840.36 |
| A Plazo | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Extranjero | (2,137.64) | (1.54%) | 138,649.26 | 131,488.64 | 134,996.98 | 130,261.61 | 128,445.58 | 125,052.88 | 163,868.04 | 144,699.31 | 130,743.32 | 137,446.59 | 148,969.65 | 139,135.39 | 136,511.62 |
| Oficiales | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| De Particulares | (7,404.16) | (5.73%) | 129,222.10 | 124,345.34 | 126,796.49 | 121,770.51 | 119,171.18 | 116,754.33 | 155,351.27 | 138,077.44 | 124,752.75 | 131,150.81 | 140,675.01 | 132,640.34 | 121,817.94 |
| A la Vista | (10,061.91) | (10.98%) | 91,657.98 | 83,187.55 | 85,769.95 | 82,251.03 | 82,556.10 | 83,513.92 | 117,880.03 | 90,370.22 | 80,639.93 | 85,643.51 | 92,181.41 | 88,175.48 | 81,596.08 |
| A Plazo | 2,657.75 | 7.08% | 37,564.11 | 41,157.78 | 41,026.54 | 39,519.49 | 36,615.08 | 33,240.42 | 37,471.24 | 47,707.23 | 44,112.81 | 45,507.31 | 48,493.60 | 44,464.85 | 40,221.86 |
| De Ahorros | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| De Bancos | 5,266.52 | 55.87% | 9,427.17 | 7,143.31 | 8,200.49 | 8,491.10 | 9,274.40 | 8,298.54 | 8,516.77 | 6,621.87 | 5,990.57 | 6,295.78 | 8,294.64 | 6,495.05 | 14,693.69 |
| A la Vista | 6,411.52 | 228.88% | 2,801.29 | 517.43 | 1,574.61 | 1,865.22 | 2,698.52 | 1,722.66 | 1,940.89 | 2,045.99 | 664.69 | 969.90 | 2,968.77 | 1,014.17 | 9,212.81 |
| A Plazo | (1,145.00) | (17.28%) | 6,625.88 | 6,625.88 | 6,625.88 | 6,625.88 | 6,575.88 | 6,575.88 | 6,575.88 | 4,575.88 | 5,325.88 | 5,325.88 | 5,325.88 | 5,480.88 | 5,480.88 |
| OBLIGACIONES | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 3,941.17 | 1,050.00 | 0.00 | 0.00 | 0.00 | 54.96 | 0.00 | 0.00 | 0.00 | 0.00 |
| Locales | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 1,050.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Extranjero | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 3,941.17 | 0.00 | 0.00 | 0.00 | 0.00 | 54.96 | 0.00 | 0.00 | 0.00 | 0.00 |
| OTROS PASIVOS | 335.39 | 9.47% | 3,541.61 | 3,502.77 | 2,816.04 | 2,611.82 | 4,880.65 | 4,206.33 | 4,477.62 | 3,469.53 | 5,040.12 | 3,957.61 | 3,941.74 | 27,503.89 | 3,877.00 |
| Locales | 530.89 | 21.54% | 2,464.45 | 2,688.98 | 1,723.07 | 1,543.53 | 4,072.67 | 2,990.14 | 3,096.83 | 1,922.83 | 3,508.29 | 3,235.99 | 3,220.40 | 25,636.23 | 2,995.34 |
| Extranjero | (195.50) | (18.15%) | 1,077.16 | 813.79 | 1,092.96 | 1,068.28 | 807.99 | 1,216.19 | 1,380.79 | 1,546.70 | 1,531.83 | 721.62 | 721.34 | 1,867.66 | 881.66 |
| PATRIMONIO | 2,001.78 | 8.12% | 24,656.36 | 24,862.16 | 25,104.65 | 25,298.45 | 25,545.99 | 25,700.40 | 26,041.43 | 26,431.45 | 26,813.16 | 27,176.25 | 27,661.18 | 26,418.18 | 26,658.15 |
| Capital | 0.00 | 0.00% | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 | 20,000.00 |
| Reservas de Capital | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Otras Reservas | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| Utilidad de Periodos Anteriores | 1,076.20 | 25.39% | 4,238.73 | 4,042.46 | 4,042.46 | 4,042.46 | 4,042.46 | 4,042.46 | 4,042.46 | 4,042.46 | 4,042.46 | 4,042.46 | 6,867.53 | 5,314.93 | 5,314.93 |
| Utilidad de Periodo | 439.06 | 74.17% | 591.98 | 674.39 | 823.61 | 1,048.54 | 1,260.56 | 1,605.84 | 1,876.42 | 2,073.51 | 2,314.28 | 2,826.22 | 385.05 | 777.01 | 1,031.04 |

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|--|-----------------------|---------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|-------------------|
| | | | Diciembre | Enero | Febrero | Marzo | Abril | Mayo | Junio | Julio | Agosto | Septiembre | Octubre | Noviembre | Diciembre |
| Ganancia o Perdida en Valores Disponible para la Venta | 486.52 | (279.06%) | (174.35) | 145.32 | 238.58 | 207.45 | 242.97 | 52.10 | 122.55 | 315.48 | 456.42 | 307.58 | 408.61 | 326.24 | 312.18 |
| Deuda Subordinada | 0.00 | 0.00% | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 | 0.00 |
| PASIVO Y PATRIMONIO | 46,793.94 | 21.79% | 214,760.89 | 206,510.03 | 214,479.95 | 221,290.20 | 223,861.58 | 251,230.49 | 256,728.37 | 247,520.69 | 264,342.38 | 249,701.01 | 271,095.27 | 276,244.02 | 261,554.83 |