

April 19, 2007 CIRCULAR No. 027-2007

General Manager Panama City

Ref.: Ready State Bank of Panama

Dear General Manager:

We hereby inform you that **READY STATE BANK OF PANAMA** is announcing itself on different web pages as a banking entity that offers diverse banking services to the public. The information contained in those pages pertains to a legally-incorporated banking entity which has no relation at all to **READY STATE BANK OF PANAMA**.

**READY STATE BANK OF PANAMA** is *not* a banking entity authorized either to practice the banking business or to collect funds from the public in or from the Republic of Panama.

By virtue thereof, we make you aware of the aforementioned information so that you may act accordingly.

Attentively,

Olegario Barrelier Superintendent

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