

# TRANSLATION

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**BANCO  
NACIONAL  
DE PANAMÁ**

Apartado 0816-05220  
Panamá, Rep. de Panamá

13(05000-01)009  
March 18, 2013

Mr. **ALBERTO DIAMOND**  
Superintendent  
Superintendency of Banks

Dear Mr. Diamond:

We ask you to warn the banking community about a falsified document referring to Banco Nacional de Panama, a copy of which is enclosed, so that they may prevent the document being used to perform any banking or commercial transaction or operation, and so that each bank can take the measures they deem necessary.

Sincerely yours,

(signed)  
**MIGUEL ANTONIO LEE HO**  
EXECUTIVE MANAGER FOR COMPLIANCE

/hdy

cc: Dario Berbey, General Manager

# TRANSLATION



BANCO NACIONAL DE PANAMÁ

June 22, 2011, 02:26PM  
Ciudad de Panamá  
República de Panamá  
"Nota Confidencial"

Re: Credit Closing Date Status  
Mr. Carlos Benitez (DSI International, Inc.  
Representative)

We are an International Lender Headquartered and licensed in the Republic of Panama's Financial District. We are interested in funding projects that make sense in jurisdictions that are politically stable and preferably emerging markets. That being said, every project is valued on its own merits and compensating factors are always considered.

The credit amount of \$ 5,000,000.00 USD (Five Million USD) is confirmed and the Swift will be forwarded next week in advance for your review prior to closing August 24, 2011.

This contract is based on an agreement between Banco Nacional de Panamá in which will transmit a line of credit for commercial in which was approved by our banking institution for a value of five million dollars for their client DSI International, Inc. Represented by Carlos Benitez who will use the funds for Development and Construction.

- Funds to be accredited \$ 5,000,000.00 USD
- Use of funds: Development and Construction.
- Collateral: Project (Floating Resource Recovery Plant Norway).

# TRANSLATION

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BANCO NACIONAL DE PANAMÁ

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June 22, 2011, 02:26PM  
Ciudad de Panamá  
República de Panamá  
"Nota Confidencial"

Re: Credit Closing Date Status  
Mr. Carlos Benitez (DBI International, Inc.  
Representative)

We are an International Lender Headquartered and licensed in the Republic of Panama's Financial District. We are interested in funding projects that make sense in jurisdictions that are politically stable and preferably emerging markets. That being said, every project is valued on its own merits and compensating factors are always considered.

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- Use of funds: Development and Construction.
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- JGI International, Inc. will be responsible for the payment of 14% interest rate for the amount assigned at the end of 24 months, based time in which the line of credit will expire and all payments are to be made based on interest and principal. The client will also have the option to make interest only payment, in accordance that the line of credit be renewed, as there is no breach of contract.
- Charges: For the preparation and edition of this line of credit, Grupo Global, Corp. Will be charged 2% at the moment this contract is signed. These charges are to be deposited in Grupo Global Pan, Corp. (Escrow Account Line of Credit due diligence)

This line of credit is opened on the account of JGI International, Inc. Register on 1430 South Dixie Highway, Suite 321 Coral Gables, FL 33146 United States and the Beneficiary Mr. Carlos Benitez.

If you need further assistance or have any questions, please call our contacts Office: (305) 779-6897  
111-537-6006-5097.

Very truly yours,

*Eduardo Rivera*  
Eduardo Rivera  
Commercial Financial Department